



Revision number:

Purchasing Agent: NANCY ORTON

**Item: STATEWIDE CONTRACT-ONLINE LEGAL RESEARCH SERVICES**

Vendor: 02142H F

Lexis Nexis  
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Brand/trade name:

Lexis Nexis

Price:

Terms: Net 30

Effective dates: 10/01/04 through 09/30/09

Days required for delivery: 7 Days

Price guarantee period: Term of Contract

Minimum order: N/A

Min shipment without charges: N/A

Other conditions:

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**THIS IS A NEW CONTRACT.**

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This is a multiple award contract. Please see MA1826 for comparison to determine lowest cost option per your specific requirements.

This contract covers only those items listed in the price schedule. It is the responsibility of the agency to ensure that other items purchased are invoiced separately. State agencies will place orders directly with the vendor (creating a PG in Finet) and make payments for the same on a PV referencing the original PG. Agencies will return to the vendor any invoice which reflects incorrect pricing.



This is a multi-year "State" contract to provide a variety of Online Legal Research Services and materials online that are adaptable to the needs of the various agencies.

The Contract resulting from this RFP will be for a period of five (5) years. The contract may be extended beyond the original contract period up to an additional five (5) years at the State's discretion and by mutual agreement.

### **Access, Timeliness, Organization, Content, Retrieval & Experience**

Legal research services will be available via Internet protocol (IP). Access is available via any Internet connection that users have available. This includes access not just in the office, but also from any remote location with Internet access 24/7.

Automatic logoff features give the option of leaving a connection intact or automatically terminating a connection at a time that the user deems useful. This is something that each user can configure as they choose. Ability to track research sessions is also available and users can save research sessions/trails for as long as they need them.

Database organization and operation should allow references cross-linked to go to the paragraph and not just to the page where the reference is located. Specifically, the databases that contain Utah Cases should include the vendor neutral citation with pinpoint paragraph numbers adopted by the Utah Appellate Courts. Additionally, users should have the option to create a practice/focus page of frequently used databases on a sustained page, such as user/office home page. Search results should also guide the user to similar sources (more cases, etc. like this).

The information available should be comprehensive and exhaustive. Search algorithms should be consistent and produce consistent results. In Natural Language searching date qualifiers should run first and not be included in final results and counted as a hit. All attempts should be made to guarantee that all available information, such as cases, both published and unpublished, be included in the online databases.

Retrieval options should include e-mail or download into Word Processing format (Word or WordPerfect). Cut and paste allowed.

Contractor has the technical expertise, experience, and sufficient hardware to provide users with compatible and secure access to materials with minimal interruption and down time.

### **Specific Services (online databases):**

At a minimum, the attached spreadsheet shows databases available. Pricing options follow the spreadsheet.



<b>Basic Databases &amp; Services Required:</b>		
<b>Federal</b>	<b>State</b>	<b>Addition Requirements</b>
U.S. Code - w/Annotations	Utah State Code w/Annotations and Legislative materials, i.e. Laws of Utah	State Constitution databases should have separate search option.  Also as many historical versions of the Utah Code as possible.  Browse in context option.
Public Law Information w/ legislative history resources. Example, USCCAN.	Public Law Information w/ legislative history resources	
Uniform Laws w/annotations		
Model Acts		
Cases All federal levels, district, circuit, Federal Rules Decisions, and Supreme Court.	Utah Cases Appellate level and if developed, any state district level opinion database.	Case databases should have various combination options for searching, such as Allfeds, Allstates, etc.
Case Authority status check, such as Keycite or Shepards	Case Authority status check, such as Keycite or Shepards	Automatic update service on case status.
Rules of Civil and Criminal Procedure Annotated	Utah Court Rules Annotated	
Jury Instructions, Federal and State w/annotations		
Law Reviews and Bar Journals		Searchable in combination and singularly.
CFR - Code of Federal Regulations	All states Administrative Codes	Browse in context option.
Federal Register	Any state equal equivalent	
State Legislators should have access to basic databases during the Legislative General Session.		
<b>Special Databases Required by Some Agencies:</b>		
A.L.R. - American Law Reports -		
Legal Encyclopedia -		
Public Records -		Assets, locators, profilers, criminal records, and credit information
Briefs for all court levels, especially 10 <sup>th</sup> circuit briefs	Briefs - Utah Supreme and Court of Appeals briefs	
Statute Enhancement Service for Federal Statutes and Utah, if available.		
Clipping Services to automatically inform of any changes to materials, such as statutes or case status.		
Online service should coordinate with internal brief bank and should include enhancements, such as updates on status of cited authority in documents contained in internal brief bank, and		



have proven network compatibility.		
Tax analysis service covers all states. Examples: Tax Analyst, RIA States Tax Guide & Comparisons, or CCH Multi-state Tax Service.		
Jury Verdicts and Settlements		
Expert Witness Database to include qualifying information, such as publications, previous trials, etc.		
ABA CLE Materials		
McQuillin, full service, all modules		

**Technical Support and Training**

Both technical and end user support (to include reference and in person training) should be provided 7 days a week, 24 hours a day both by telephone (800 numbers) and e-mail. After hours providing web-based training and telephone training can satisfy training requirements. In person training during business hours is provided during the normal course of the contract. During the start of the contract, in person training should be as frequent as the end user requires in order to utilize the service effectively.

**Discounts and "Ramp up" Time**

This period extends from three to six months to give new users a chance to acquire training and experience sufficient for effective use. During this period a discount is offered.

New users to Lexis will receive 59 days ramp up at no charge



## LEXISNEXIS STATE-WIDE PRICING FOR UTAH STATE AGENCIES

### Price Plan for Basic Databases

**(Prices include access to Legal/News/Matthew Bender content)**

The Cumulative Agency Price Plan for Basic Databases will apply to those agencies who participated in the original RFP; wherein the price per user decreases for all agencies as the total number of users amongst the agencies who choose LexisNexis increases. In other words, as you increase the total number of users amongst all the agencies who are committed to using LexisNexis, each agency's per-user price will decrease. Each individual agency can recognize significant cost savings by joining together and choosing LexisNexis.

1 - 100 total users \$50/month (per user)	101 - 200 total users \$45/month (per user)	201 - 400 total users \$40/month (per user)	401 - 700 total users \$30/month (per user)	701+ total users \$20/month (per user)
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With the purchase of the Basic Databases for their total number of users, public records may be purchased for a smaller number of users.

**All Public Records Pricing (SmartLinux or LESP included at no additional charge)**  
*(when purchased in conjunction with Legal/News/Matthew Bender Basic Databases)*

# Of Users	Price Per User / Per Month
1 to 20	\$30
21 to 50	\$26
51 to 100	\$22
101 to 200	\$20
201 to 300	\$18
301 to 400	\$17

To purchase our News or Public Records databases separately, without having to purchase the Basic Databases package. Per user pricing follows:



- News - \$40/month
- All Public Records - \$30/month
- All Public Records with SmartLinx - \$50/month
- All Public Records with LESP (includes SmartLinx and some News) - \$60/month

**With the purchase of the Basic Databases for their total number of users, Total Search may be purchased for a smaller number of users and price would be negotiated.**

FINET COMMODITY CODE(S):

9152800000-ELECTRONIC INFORMATION AND MAILING SERVICES